

**CITY OF SAN DIEGO
SUMMARY BY INVESTMENT CATEGORY
POOLED INVESTMENTS
April 30, 2008**

<u>CATEGORY</u>	<u>COST OF INVEST HELD</u>	<u>% OF TOTAL</u>	<u>MARKET VALUE INVESTMENTS</u>		
INTEREST EARNING INACTIVE CASH DEPOSITS					
LOCAL AGENCY INVESTMENT FUND	\$24,040,990.90	1.3%	\$24,040,990.90		
TOTAL INACTIVE DEPOSITS.	\$24,040,990.90	1.3%	\$24,040,990.90	WEIGHTED AVG DAYS TO MATURITY	406
SECURITIES				AVERAGE YIELD THIS PERIOD	4.26%
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00		
NON-NEGOTIABLE CERT OF DEPOSIT	\$5,000,000.00	0.3%	\$5,000,000.00		
U.S. TREASURY SECURITIES	723,822,853.50	38.6%	737,555,937.50	AVERAGE YIELD LAST PERIOD	6.51%
U.S. AGENCIES	871,352,590.02	46.5%	881,753,437.50		
REPURCHASE AGREEMENTS	27,443,000.00	1.5%	27,443,000.00	END OF PERIOD YIELD	3.50%
COMMERCIAL PAPER	153,658,680.56	8.2%	153,991,241.67		
CORPORATE NOTES	68,849,760.50	3.7%	70,053,916.50		
TOTAL SECURITIES.	\$1,850,126,884.58	98.7%	\$1,875,797,533.17		
TOTAL DEPOSITS & SECURITIES	\$1,874,167,875.48	100.0%	\$1,899,838,524.07		
REVERSE REPUR. AGREEMENTS	0.00		0.00		
NET INVESTMENTS.	\$1,874,167,875.48		\$1,899,838,524.07		

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS

Robbie Kaler 5/30/08
Date
for Gail Branewich

SCHEDULE II

**CITY OF SAN DIEGO
INVESTMENT STATUS SUMMARY
BY FUND TYPE
April 30, 2008**

<u>CATEGORY</u>	<u>COST OF INVEST HELD</u>	<u>% OF TOTAL</u>	<u>MARKET VALUE SECURITIES HELD</u>
POOLED INVESTMENTS:	\$1,874,167,875.48	82.2%	\$1,899,838,524.07
BOND/NOTE FUNDS INVESTED BY TREASURER:	\$405,692,398.13	17.8%	\$408,846,304.13
BALBOA 1996 SERIES A	0.00	0.0%	0.00
FIRE & LIFE SAFETY 2002B	230,640.67	0.0%	230,711.25
PFFA WATER 2008A NOTE- CONSTRUCTION	149,078,558.65	6.5%	149,323,015.91
PFFA WATER 2008A NOTE- COST OF ISSUANCE	65,986.43	0.0%	66,000.00
SEWER NOTE COST OF ISSUANCE 2007	0.00	0.0%	0.00
SEWER NOTE CONSTRUCTION FUND 2007	33,933,523.17	1.5%	33,971,379.38
TAX REVENUE ANTICIPATION NOTE	103,082,836.65	4.5%	103,875,417.10
WATER 2007 NOTE	0.00	0.0%	0.00
OTHER CITY AGENCY BOND PROCEEDS	119,300,852.56	5.2%	121,379,780.49
TOTAL INVESTED FUNDS:	\$2,279,860,273.61	100.0%	\$2,308,684,828.20

City of San Diego -- Pooled Investment Fund as of April 30, 2008

Security Type	Issuer	Invest No	Sec Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Bill	US Treasury	71722	TB-99 378-G54-07	1 271	9/11/2008	912795G54	\$20,000,000 00	\$19,875,724 44	\$19,893,750 00	SUNGARD
US Treasury Note	US Treasury	60266	TN-99 125-EV8-83	4 5	2/15/2009	912828EV8	\$15,000,000 00	\$14,868,750 00	\$15,314,062 50	SUNGARD
US Treasury Note	US Treasury	60175	TN-99 555-EV8-39	4 5	2/15/2009	912828EV8	\$17,000,000 00	\$16,924,296 88	\$17,355,937 50	SUNGARD
US Treasury Note	US Treasury	71049	TN-99 797-GL8-38	4 5	3/31/2009	912828GL8	\$25,000,000 00	\$24,949,218 75	\$25,593,750 00	SUNGARD
US Treasury Note	US Treasury	71048	TN-100 469-FE5-42	4 875	5/15/2009	912828FE5	\$50,000,000 00	\$50,234,375 00	\$51,484,375 00	SUNGARD
US Treasury Note	US Treasury	70820	TN-99 976-GT1-83	4 875	5/31/2009	912828GT1	\$30,000,000 00	\$29,992,968 75	\$30,918,750 00	SUNGARD
US Treasury Note	US Treasury	71059	TN-100 125-GY0-83	4 625	7/31/2009	912828GY0	\$50,000,000 00	\$50,062,500 00	\$51,593,750 00	SUNGARD
US Treasury Note	US Treasury	70291	TN-100 383-FP0-40	4 875	8/15/2009	912828FP0	\$20,000,000 00	\$20,076,562 50	\$20,693,750 00	SUNGARD
US Treasury Note	US Treasury	70684	TN-100 557-FP0-38	4 875	8/15/2009	912828FP0	\$50,000,000 00	\$50,279,296 88	\$51,734,375 00	SUNGARD
US Treasury Note	US Treasury	70376	TN-101 109-FP0-40	4 875	8/15/2009	912828FP0	\$25,000,000 00	\$25,277,343 75	\$25,867,187 50	SUNGARD
US Treasury Note	US Treasury	71819	TN-102 433-CV0-79	3 375	9/15/2009	912828CV0	\$60,000,000 00	\$61,625,237 77	\$61,031,250 00	SUNGARD
US Treasury Note	US Treasury	71269	TN-100 132-HD5-83	4	9/30/2009	912828HD5	\$45,000,000 00	\$45,059,765 63	\$46,167,187 50	SUNGARD
US Treasury Note	US Treasury	71270	TN-100 132-HD5-83	4	9/30/2009	912828HD5	\$45,000,000 00	\$45,059,765 63	\$46,167,187 50	SUNGARD
US Treasury Note	US Treasury	71781	TN-99 995-HU7-42	1 75	3/31/2010	912828HU7	\$30,000,000 00	\$29,998,532 40	\$29,718,750 00	SUNGARD
US Treasury Note	US Treasury	71898	TN-99 802-HX1-83	2 125	4/30/2010	912828HX1	\$75,000,000 00	\$74,852,186 25	\$74,789,062 50	SUNGARD
US Treasury Note	US Treasury	71899	TN-99 843-HX1-07	2 125	4/30/2010	912828HX1	\$75,000,000 00	\$74,882,813 25	\$74,789,062 50	SUNGARD
US Treasury Note	US Treasury	70817	TN-99 063-GR5-43	4 5	5/15/2010	912828GR5	\$30,000,000 00	\$29,718,750 00	\$31,368,750 00	SUNGARD
US Treasury Note	US Treasury	71162	TN-100 351-ES5-05	4 25	1/15/2011	912828ES5	\$50,000,000 00	\$50,175,781 25	\$52,562,500 00	SUNGARD
US Treasury Note	US Treasury	70600	TN-99 090-ES5-05	4 25	1/15/2011	912828ES5	\$10,000,000 00	\$9,908,984 37	\$10,512,500 00	SUNGARD
Treasury Total						38.62%	\$722,000,000 00	\$723,555,937 50	\$737,555,937 50	
US Agency	Federal National Mortgage Association	70952	fnm n 05-16-08-43	4 99	5/16/2008	313588WX9	\$30,000,000 00	\$28,661,016 67	\$29,971,875 00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70953	fmc n 05-27-08-38	4 975	5/27/2008	313396XJ7	\$25,000,000 00	\$23,849,531 25	\$24,968,750 00	SUNGARD
US Agency	Federal Home Loan Bank	71378	FHLB-DN-97 912-XM6-43	4 13	5/30/2008	313384XM6	\$35,000,000 00	\$34,269,219 44	\$34,945,312 50	SUNGARD
US Agency	Federal Home Loan Bank	71423	FHLB-DN-97 972-XZ7-38	4 01	6/11/2008	313384XZ7	\$45,000,000 00	\$44,087,725 00	\$44,901,562 50	SUNGARD
US Agency	Federal National Mortgage Association	71060	fnm n 06-30-08-05	4 85	6/30/2008	313588YU3	\$50,000,000 00	\$47,743,402 78	\$49,843,750 00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	71424	FHLMC-DN-97 801-YX5-43	3 88	7/3/2008	313396YX5	\$30,000,000 00	\$29,340,400 00	\$29,896,875 00	SUNGARD
US Agency	Federal Home Loan Bank	71741	FHLB-DN-98 979-G86-05	2 03	9/22/2008	313384G86	\$40,000,000 00	\$39,591,744 44	\$39,675,000 00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	71740	FHLMC-DN-98 944-G80-39	2 1	9/22/2008	313396G80	\$40,000,000 00	\$39,577,666 67	\$39,675,000 00	SUNGARD
US Agency	Federal National Mortgage Association	71665	FNMA-DN-98 710-J30-07	2 18	10/3/2008	313588J30	\$25,000,000 00	\$24,677,541 67	\$24,781,250 00	SUNGARD
US Agency	Federal National Mortgage Association	71679	FNMA-DN-98 722-J30-39	2 18	10/3/2008	313588J30	\$30,000,000 00	\$29,616,683 33	\$29,737,500 00	SUNGARD
US Agency	Federal National Mortgage Association	71651	FNMA-DN-98 484-N92-07	2 14	11/10/2008	313588N92	\$31,000,000 00	\$30,530,091 67	\$30,660,937 50	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	71767	FRE-DN-98 507-T86-07	2 02	12/19/2008	313396T86	\$25,000,000 00	\$24,626,861 11	\$24,664,062 50	SUNGARD
US Agency	Federal Home Loan Bank	71469	FHLB-DN-96 290-U56-07	3 72	12/24/2008	313384U56	\$26,000,000 00	\$25,035,486 67	\$25,642,500 00	SUNGARD
US Agency	Federal Home Loan Bank	71680	FHLB-DN-98 074-AV8-07	2 166	1/20/2009	313385AV8	\$20,000,000 00	\$19,614,933 33	\$19,693,750 00	SUNGARD
US Agency	Federal Home Loan Bank	71604	FHLB-CC0808-100 00-SY1-07	2 75	2/20/2009	3133XPSY1	\$15,000,000 00	\$15,000,000 00	\$15,000,000 00	SUNGARD
US Agency	Federal Home Loan Bank	71901	FHLB-DN-98 025-DP5-07	2 147	3/27/2009	313589DP5	\$25,000,000 00	\$24,506,488 19	\$24,515,625 00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70206	FHLMC-100 604-AE9-40	5 25	5/21/2009	3137EAAE9	\$60,000,000 00	\$60,362,400 00	\$61,556,250 00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	60473	FHLMC-99 934-AE9-05	5 25	5/21/2009	3137EAAE9	\$25,000,000 00	\$24,983,500 00	\$25,648,437 50	SUNGARD
US Agency	Federal Home Loan Bank	60474	FHLB-99 875-LG9-05	5 25	6/12/2009	3133XFLG9	\$25,000,000 00	\$24,968,750 00	\$25,671,875 00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	52783	FHLMC-100-PB1-79	4 625	9/28/2009	3128X4PB1	\$5,000,000 00	\$5,118,750 00	\$5,118,750 00	SUNGARD
US Agency	Federal Farm Credit Bank	71323	FFCB-101 218-BQ4-42	5	10/23/2009	31331XBQ4	\$20,000,000 00	\$20,243,600 00	\$20,606,250 00	SUNGARD
US Agency	Federal National Mortgage Association	71814	FNMA-99 834-PV8-48	2 375	5/20/2010	31398APV8	\$75,000,000 00	\$74,875,500 00	\$74,390,625 00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	71715	FHLMC-99 755-BH1-26	2 375	5/28/2010	3137EABH1	\$35,000,000 00	\$34,914,250 00	\$34,693,750 00	SUNGARD
US Agency	Federal Home Loan Bank	71838	FHLB-99 906-U26-83	2 75	6/18/2010	3133XQU26	\$25,000,000 00	\$24,976,500 00	\$24,968,750 00	SUNGARD
US Agency	Federal Home Loan Bank	52777	FHLB-100 374-UR2-87	4 5	9/10/2010	3133XCUR2	\$20,000,000 00	\$20,074,800 00	\$20,712,500 00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70241	FHLMC-102 944-EW0-41	5 875	3/21/2011	3134A4EW0	\$5,000,000 00	\$5,147,200 00	\$5,323,437 50	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70240	FHLMC-102 952-EW0-41	5 875	3/21/2011	3134A4EW0	\$10,000,000 00	\$10,295,197 80	\$10,646,875 00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	71798	FHLMC-99 867-BK4-48	2 75	4/11/2011	3137EABK4	\$20,000,000 00	\$19,973,400 00	\$19,862,500 00	SUNGARD
US Agency	Federal National Mortgage Association	71688	FNMA-99 710-PG1-07	2 75	4/11/2011	31398APG1	\$25,000,000 00	\$24,927,500 00	\$24,679,687 50	SUNGARD
US Agency	Federal Farm Credit Bank	71844	FFCB-99 685-G46-48	2 625	4/21/2011	31331YG46	\$20,000,000 00	\$19,937,000 00	\$19,656,250 00	SUNGARD
US Agency	Federal Home Loan Bank	71818	FHLB-99 721-QQ8-26	2 625	5/20/2011	3133XQQQ8	\$20,000,000 00	\$19,944,200 00	\$19,643,750 00	SUNGARD
U.S Agency Total						46 49%	\$882,000,000 00	\$871,352,590.02	\$881,753,437 50	

City of San Diego -- Pooled Investment Fund as of April 30, 2008

Security Type	Issuer	Invst No	Sec Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
Local Agency Investment Fund	California State Pool	49819	LOCAL AGENCY INVESTMENT FUND	4 18	5/1/2008		\$24,040,990 90	\$24,040,990 90	\$24,040,990 90	BOOK
Repurchase Agreement	Overnight Repo	71905	REPURCHASE AGREEMENT ACT- 360	2 05	5/1/2008		\$27,443,000 00	\$27,443,000 00	\$27,443,000 00	BOOK
Commercial Paper	Rabobank USA Financial Corporation	71902	CP-RABUSA-99 993-E13-42	2 31	5/1/2008	74977KE13	\$25,000,000 00	\$24,998,395 83	\$25,000,000 00	SUNGARD
Commercial Paper	Wells Fargo & Company	71903	CP-WFCNEW-99 993-E16-39	2 25	5/1/2008	9497F0E16	\$25,000,000 00	\$24,998,437 50	\$25,000,000 00	SUNGARD
Commercial Paper	General Electric Capital Corporation	71833	CP-GECC-99 861-E94-23	2 28	5/9/2008	36959HE94	\$25,000,000 00	\$24,965,166 67	\$24,984,166 67	SUNGARD
Commercial Paper	Toyota Motor Credit Corporation	71834	CP-TOYCC-99 858-E93-24	2 32	5/9/2008	89233GE93	\$25,000,000 00	\$24,964,555 56	\$24,984,166 67	SUNGARD
Commercial Paper	General Electric Capital Corporation	71518	CP-GECC-97 442-KA4-23	3 41	10/10/2008	36959HKA4	\$30,000,000 00	\$29,232,750 00	\$29,597,700 00	SUNGARD
Commercial Paper	Toyota Motor Credit Corporation	71878	CP-TOYCC-97 997-NP7-24	2 67	1/23/2009	89233GNP7	\$25,000,000 00	\$24,499,375 00	\$24,425,208 33	SUNGARD
Non-Negotiable CDs	Neighborhood National Bank CDARS	71750	NNCD-CDARS-100 00-04	3 78	3/20/2009		\$5,000,000 00	\$5,000,000 00	\$5,000,000 00	UPRICE
Repo, BA's, CD's, CP, LAIF, Funds Total						11 21%	\$211,483,990.90	\$210,142,671.46	\$210,475,232.57	
Medium Term Note	HSBC Finance Corporation	70437	MTN-HSBC-98 207-KF0-40	4 125	12/15/2008	441812KF0	\$5,000,000 00	\$4,910,350 00	\$4,987,850 00	UPRICE
Medium Term Note	Credit Suisse FB USA	70290	MTN-CS-97 07-AL7-41	3 875	1/15/2009	22541LAL7	\$10,000,000 00	\$9,707,000 00	\$10,002,600 00	UPRICE
Medium Term Note	Wachovia Corporation	70300	MTN-WB-96 655-AD4-40	3 625	2/17/2009	929903AD4	\$10,000,000 00	\$9,665,500 00	\$9,938,000 00	UPRICE
Medium Term Note	Illinois Tool Works	70328	MTN-ITW-101 587-AE9-43	5 75	3/1/2009	452308AE9	\$9,150,000 00	\$9,295,210 50	\$9,319,366 50	UPRICE
Medium Term Note	Wells Fargo Bank	70301	MTN-WFC-95 391-FQ9-41	3 125	4/1/2009	949746FQ9	\$10,000,000 00	\$9,539,100 00	\$9,866,800 00	UPRICE
Medium Term Note	Wal-Mart	70534	MTN-WMT-104 134-BE2-83	6 875	8/10/2009	931142BE2	\$5,000,000 00	\$5,206,700 00	\$5,218,700 00	UPRICE
Medium Term Note	Wal-Mart	70279	MTN-WMT-105 033-BE2-40	6 875	8/10/2009	931142BE2	\$10,000,000 00	\$10,503,300 00	\$10,437,400 00	UPRICE
Medium Term Note	General Electric Capital Corporation	70495	MTN-GE-100 226-Z31-42	5 25	10/27/2009	36962GZ31	\$10,000,000 00	\$10,022,600 00	\$10,283,200 00	UPRICE
Corporate MTN's and Other Notes Total						3 67%	\$69,150,000.00	\$68,849,760 50	\$70,053,916.50	
Grand Total						100 00%	\$1,884,633,990 90	\$1,874,167,875.48	\$1,899,838,524.07	